

Oregon Insurance Division – 5

350 Winter St. NE, Rm. 440

Salem, Oregon 97301-3883

Phone (503) 947-7983

LISTING OF CURRENT FILING FORMS AS OF February 3, 2010

In order by Form Number under each product line. (red = recent changes)

Forms common to more than one line of insurance		
Form Number	Last revised	Form subject
PC TD-1	1/2009	NAIC Property & Casualty Transmittal Document
PC FFS-1	1/2009	Form Filing Schedule
PC RRFS-1	1/2009	Rates/Rule Filing Schedule
LH TD-1	1/2009	NAIC Life, Accident, & Health, Annuity, Credit Transmittal Document
LH FFA-1	1/2009	Form Filing Attachment
LH RFA-1	1/2009	Rate Filing Attachment
440-3894	3/2002	Certification of Compliance
440-3899	4/2001	Readability Certification
440-2441	10/2009	Establishing An Association, Trust, or a Qualified Discretionary Group for Life
440-2441-C	7/2002	Appendix C Worksheet for Discretionary Group Coverages
440-2443	6/2002	Credit Life and Health
440-2443-D	7/2002	Credit Life and Health Rate Deviations
440-2445	4/2005	Stop-loss/Excess loss
440-3637	9/2008	Changes to Business Operations that Require a Filing
440-4868	10/2009	Service Contract Obligors

Forms for Health		
Form number	Last revised	Form subject
440-2441A	10/2009	Transmittal & Standards for Group Health Coverage to be issued to an Association, or Trust Group
440-2441 B	9/2008	Transmittal & Standards for Blanket Health Coverage to be issued to an Association, or Trust Group
440-2441 D	12/2008	Transmittal & Standards for Group Health Coverage to be issued to a Discretionary Group
440-2442 H	7/2009	Health Application Standards
440-2446	1/2007	Blanket Health
440-2447	4/2005	Disability
440-2448	8/2009	Group Health Benefit Plan
440-2448-M	7/2004	Multiple Employer Welfare Arrangements
440-2451	8/2008	Group or Individual Long Term Care
440-2452	5/2006	Medicare Supplement, Group and Individual
440-2452M	7/2009	Standardized 2010 Medicare Supplement, Group and Individual ** NEW **
440-2462	4/2005	Appendix A Worksheet for other than Health Benefit Plan Rates
440-2896	6/2008	Modification and Discontinuance of Health Benefit Plans
440-3049	7/2009	Portability Guaranteed Health Plans –Low Cost & Prevailing
440-3051	9/2004	Attachment I – Portability
440-3087	10/2004	Oregon Standard Health Statement
440-3136-B	7/2009	Small Employer Health Benefit Plan
440-3146	11/2007	Individual Health Benefit Plans
440-3147	4/2005	Appendix B Worksheet for Individual Health Benefit Plan Rates
440-3172	7/2004	Cancer/Indemnity/Dental/Home Health Care/Vision Care and Prescription Drug Expense forms

Form number	Last revised	Form subject
440-3281	7/2004	Student Health Insurance
440-3308H	8/2009	Transmittal and Standards for ALL Health Advertisements
440-4763	11/2007	Oregon Standard Group Profile Form
440-4838	8/2008	Long Term Care Partnership Certification Form

Forms for Life and Annuities

Form number	Last revised	Form subject
440-2442	6/2006	Applications for Life, AD&D, and Annuities
440-2453	5/2004	Accelerated Death Benefits
440-2454-A	8/2004	Appendix I-A and I-B
440-2454-E	5/2005	Supplement A (Equity Index or Two-tiered Annuity)
440-2454-G	4/2005	Group Fixed & Variable Annuities
440-2454-F	9/2005	Individual Deferred Fixed Annuities (see supplement under New Developments in Rates & Forms)
440-2454-I	4/2005	Individual or Group Immediate Annuities
440-2454-X	9/2005	Individual Variable Annuities (With or Without Fixed Accounts)
440-2454-P	11/2006	Supplement B- Deferred Paid up Annuity Benefits
440-2455	9/2004	Group Life
440-2456-A	9/2004	Appendix B-1 & B-2
440-2456-F	4/2008	Small Face Amount Individual Life
440-2456-U	4/2005	Flexible Premium Adjustable Life (renamed)
440-2456-W	4/2005	Individual Whole Life
440-2456-X	9/2004	Individual Variable Life
440-2456I	4/2005	Current Assumption Whole Life
440-2457	4/2005	Individual Term Life
440-2457x	9/2004	Rate Changes or Adding Payment Plans to Individual Term
440-3308	7/2009	Life & Annuity Advertisements
440-3433	12/2009	Life Settlement Contracts (HB 973)
440-3602	8/2004	Supplemental Riders, Endorsements, & Amendments
440-3602I	8/2005	Guidelines for Life Illustrations
440-3631	1/2009	Accidental Death & Dismemberment
440-3631w	3/2002	Supplemental Standards for Alternative Workers' Compensation Accident and Disability

Forms for Property/Casualty

Form number	Last revised	Form subject
440-2460	2/2007	Commercial Forms
440-3432	Available soon	Legal Expense
440-3604	11/2002	Crop/Hail and Aircraft
440-3605	4/2005	Title
440-3606	8/2001	Tier Rating System Summary
440-3607	8/2005	Histogram
440-3609	2/2007	Motor Vehicle Rates & Rules
440-3610	11/2008	Personal Lines and Commercial Other Liability
440-3611	11/2003	Rating Organization Loss Cost Standards for Commercial Lines Rates and Rules Filing
440-3612	11/2003	Rating Organization Loss Cost Filing Standards for Personal Lines Rates and Rules Filing
440-3613	11/2003	Reference Filing Adoption Form
440-3613w	8/2001	Workers Compensation Reference Filing Adoption Form
440-3614	11/2003	Adoption of Rating Organization Prospective Loss Costs Summary of Supporting Information Form

Form number	Last revised	Form subject
440-3614w	11/2002	Workers' Compensation Summary of Supporting Information Form
440-3615	6/2008	Motor Vehicle Forms
440-3615A	6/2008	Motor Vehicle Application
440-3616	6/2007	GAP, Collateral Protection and Residual Value
440-3617	2/2007	Mechanical Breakdown
440-3618	4/2005	Monoline & Package Property
440-3619	4/2005	Home Protection
440-3620	4/2005	Mortgage Guaranty
440-3621	4/2005	Surety and Fidelity
440-3622	11/2002	Other Workers Compensation Rates, Plans, Rules or Rating Values
440-3623	9/2009	Service Contract Reimbursement Liability
440-3624	4/2005	Trip Travel Forms and Rates
440-3625	8/2007	Involuntary Unemployment & Family Emergency Leave
440-3625c	7/2007	Credit Personal Property
440-3626	4/2005	Vehicle Rental Company Auto Insurance
440-3627	2/2007	Personal Inland Marine, Burglary and Theft (includes Pet Health)
440-3628	12/2001	Workers' Compensation Rate Filing Appendix to Filing Information